



**Medical Review Certificate for a Current 3rd Tier Pensioner**

Form 8

Where the cessation of employment occurred after 31 March 2014,  
and where the Review is taking place 18 months after cessation of employment and before NPA.

SECTION 1 - Pensioner's Details (to be completed by the Former Employer)			
Name of Pensioner:		Title:	
Home Address:			
		Post Code:	
N.I. Number:		Date of Birth:	
Employing Authority:			
Post / Department: *			
Date of Termination:			
*Please attach Job Description and any other applicable details to distinguish Nature of Employment at date of becoming a 3 Tier ill health Pensioner.			
The person named above was, at the date of cessation of their former position, certified as being permanently incapable of discharging efficiently the duties of his / her employment with his / her employer because of ill health or infirmity of mind or body, and that, although not immediately capable at that time of undertaking other gainful employment, it was nevertheless likely that he / she would be capable of undertaking gainful employment within 3 years of the date of cessation of employment (or by his / her normal pension age, if earlier). He / she was awarded a short-term, reviewable, 3 <sup>rd</sup> tier pension. It is now necessary to review, in accordance with regulation 37 of the Local Government Pension Scheme Regulations 2013, whether, and if so when, the above named person will be likely to be capable of undertaking gainful employment.			

SECTION 2 - Medical Practitioner's Certification		
<b>A</b>	I certify that, in my opinion, having considered their ill health or infirmity, the above named person:	✓
<b>1</b>	<b>IS STILL LIKELY</b> to be capable of undertaking gainful employment within three years of the date of leaving shown in Section 1 (or by their Normal Pension Age if earlier).	
<b>2</b>	<b>IS UNLIKELY</b> to be capable of undertaking gainful employment within three years of the date of leaving shown in Section 1, but is likely to be able to undertake gainful employment at some point thereafter, and is permanently incapable of discharging efficiently the duties of the employment they were undertaking at the date of leaving shown in Section 1 and which gave rise to the tier 3 ill health pension.  <u>(If this section is ticked, the former Employer can determine whether to uplift the pensioner from a tier 3 to a tier 2 pension benefit at the 18 month review).</u>	
If A1 has been ticked, please tick B1 or B2 below and then proceed to Section 3. If A2 has been ticked, please proceed to Section 3.		

**SECTION 2 continued - Medical Practitioner's Certification**

<b>B</b>	I certify that, in my opinion, this pensioner:	✓
<b>1</b>	IS currently capable of undertaking gainful employment.	
<b>2</b>	IS NOT currently capable of undertaking gainful employment, but is likely to be able to do so by the date indicated below:  (Please enter a date any day up to the day preceding the third anniversary of the date of leaving shown in Section 1).	
		ENTER DATE:

**SECTION 3 - Medical Practitioner's Comments**

**SECTION 4 - Medical Practitioner's Declaration**

<p>I <b><u>DO / DO NOT</u></b> (please delete as appropriate) attach a copy of my full report / assessment and certify that:</p> <p>I am registered with the General Medical Council <b>and</b> I hold a Diploma in Occupational Health Medicine (D Occ Med) or an equivalent qualification issued by a competent authority in an EEA State (with 'competent authority' having the meaning given by Section 55(1) of the Medical Act 1983), or I am an Associate, a Member or a Fellow of the Faculty of Occupational Medicine or of an equivalent institution in an EEA State. I also certify that I have given due regard to the guidance issued by the Secretary of State when completing this certificate. *</p> <p>*The latest versions of the guidance document, and the supplementary guidance document, are available from the relevant section at <a href="http://www.lgpsregs.org/index.php/dclg-publications/dclg-stat-guidance">http://www.lgpsregs.org/index.php/dclg-publications/dclg-stat-guidance</a></p>	<div style="border: 2px solid black; padding: 10px; width: 100%;"> <p><b>STAMP</b> (if applicable)</p> </div>		
<b>Signature:</b>			
<b>Print Name:</b>		<b>Date:</b>	

***This is a medical certificate provided by an independent, approved, duly qualified registered medical practitioner in respect of a 3rd tier pensioner whose pension is currently in payment in accordance with regulation 37 of the Local Government Pension Scheme Regulations 2013.***