

Form 5

Title:

Post Code:

Date of Birth:

Date of Application:

Medical Certificate for <u>Deferred Members who Left on or before 1 April 1998</u>

SECTION 1 - Deferred Member's Details (to be completed by the Former Employer)

Name of Deferred Member:

Employer at date of deferral:

Post title at date of deferral*:

Date of Termination:

Home Address:

N.I. Number:

distinguish Nature of Employment at date of becoming a Deferred Scheme Member.							
SECTION 2 - Medical Practitioner's Certification							
A	I certify that, in my opinion, this deferred member IS / IS NOT (please delete as appropriate) on the balance of probabilities, permanently incapable, because of ill health or infirmity of mind or body, of discharging efficiently the duties of his / her former employment which gave rise to the deferred benefits in the Local Government Pension Scheme. (If deemed IS , please complete part B below. If deemed IS NOT , please proceed to Section 5).						
В	I certify that the date given directly below is the date that this deferred member became permanently incapable and that this was discoverable at that time based on the evidence available at that time.						
	ENTER	DATE:					
If IS has been selected under Part A , and the deferred member is UNDER age 55 at the date entered under Part B , please proceed to part C and then Section 3.							
С	As this deferred member is deemed to be permanently incapable, AND is under age 55 at the date entered under option B, I certify that, in my opinion, he / she IS / IS NOT (please delete as appropriate) permanently incapable by reason of disability caused by physical or mental infirmity of engaging in any regular full-time employment and if deemed so, the date from which he / she became so incapable is as given directly below.						
	ENTER	DATE:					
			•				

*Please attach Joh Description and any other applicable details to

SECTION 3 - Medical Practitioner's Certification for Severe III Health

D	I certify that, in r	ny opinion, this deferred member:						
1	IS exceptionally	ll, with a life expectancy of less than 1 year						
	Is the deferred m	nember aware of this?	Yes		No			
2	IS NOT exception	onally ill and has a life expectancy of 1 year or more		•				
SECTION 4 - Medical Practitioner's Comments								
SECTION 5 - Medical Practitioner's Declaration I DO / DO NOT (please delete as appropriate) attach a copy of my full report /					STAMP (If applicable)			
I have not previously advised, or given an opinion on, or otherwise been involved in the case to which this certificate relates AND I am not acting or have I ever acted as the representative of the deferred member, the former Scheme employer or any other party in relation to this case.								
I am registered with the General Medical Council AND I hold a Diploma in Occupational Health Medicine (D Occ Med) or an equivalent qualification issued by a competent authority in an EEA State (with 'competent authority' meaning given by Section 55(1) of the Medical Act 1983), or I am an Associate, a Member or a Fellow of the Faculty of Occupational Medicine or of an equivalent institution in an EEA State:								
Sign	nature:							
Prin	t Name:		Date:					

Notes of Guidance

- The Independent Registered Medical Practitioner signing the certificate must have been approved for this purpose by the administering authority.
- Certification of limited life expectancy of less than 1 year may only be provided by a fully registered person
 within the meaning of the Medical Act 1983. The full text of the Act can be found at www.gmc-uk.org/about/legislation/medical act.asp#2

This is a medical certificate provided in respect of a deferred member by an independent, approved, duly qualified registered medical practitioner in accordance with regulation D11 of the Local Government Pension Scheme Regulations 1995 (as amended) and for the purposes of section 229(4) of the Finance Act 2004.